

Schedule No. MO-1C Sheet 1
 GENERAL METERED SERVICE in the Monterey Service Area Tariff Area
NON-RESIDENTIAL CUSTOMERS

APPLICABILITY

Applicable to all water furnished on a metered basis to non-residential customers in the service areas defined below.

CENTRAL DIVISION TARIFF AREA RATES

Monterey Service Area – Non-Residential

TERRITORY

The incorporated cities of Monterey, Pacific Grove, Carmel-by-the-Sea, Del Rey Oaks, Sand City, a portion of Seaside, Hidden Hills and Ryan Ranch subdivisions, Bishop subdivision including the area known as Laguna Seca Ranch Estates and vicinity and certain unincorporated areas in the County of Monterey.

RATES

Quantity Rates:

Non-Residential Customers:

	<u>Base Rate</u>	
	<u>Per 100 gal (CGL)</u>	
Division 1.....	\$2.2574	(l)
Division 2.....	\$2.5396	
Division 3.....	\$2.8218	
Division 4.....	\$5.6435	(l)

Service charge: General Metered:

	<u>Per Meter</u>	
	<u>Per Month</u>	
For 5/8 x 3/4-inch meter.....	\$35.32	(l)
For 3/4-inch meter.....	\$52.98	
For 1-inch meter.....	\$88.30	
For 1-1/2-inch meter.....	\$176.60	
For 2-inch meter.....	\$282.57	
For 3-inch meter.....	\$529.81	
For 4-inch meter.....	\$883.02	
For 6-inch meter.....	\$1,766.04	
For 8-inch meter.....	\$2,825.66	(l)

The Meter Charge is a readiness-to-serve charge which is applicable to all metered service and to which is added the charge for water used computed at the Quantity Rate.

(Continued)

(TO BE INSERTED BY UTILITY)	ISSUED BY	(TO BE INSERTED BY C.P.U.C.)
Advice 1430	S. W. OWENS	Date Filed <u>12/18/2023</u>
Decision	SR. DIRECTOR - Rates & Regulatory	Effective <u>01/01/2024</u>
		Resolution _____

Schedule No. MO-1C
GENERAL METERED SERVICE in the Monterey Service Area Tariff Area
NON-RESIDENTIAL CUSTOMERS

Sheet 2

CENTRAL DIVISION TARIFF AREA

(N)

DEFINITIONS:

Monterey Service Area

- 1. WATER FACTOR - "Water Factor" shall mean a rating of water efficiency established by the U.S Environmental Protection Agency and the U.S. Department of Energy through the Energy Star Program.
2. WATER EFFICIENT ICE MACHINE - "Water Efficient Ice Machine" shall mean a commercial ice machine that meets or exceeds Energy Star standards for air-cooled ice machines.
3. SUPPLEMENTAL IRRIGATION SYSTEM - "Supplemental irrigation system" shall mean irrigation systems other than natural precipitation.
4. WATER BUDGET FEATURE - "Water budget feature" shall mean percent up/down adjust feature such as a button or dial on an irrigation controller that permits the user to increase or decrease the runtimes or application rate as for each zone by a prescribed amount or percent, by means of one adjustment without modifying the settings for that individual zone.
5. GEAR DRIVE ROTOR SPRINKLERS - "Gear drive rotor sprinklers" shall mean Irrigation sprinklers with high uniformity rates and lower precipitation rates than conventional sprinkler heads or impact rotors resulting in more efficient irrigation.
6. MULTI STREAM, MULTI TRAJECTORY ROTATING SPRINKLERS (MSMTR) - "Multi stream, multi trajectory rotating sprinklers" shall mean slowly turning irrigation sprinklers distributing water in a number of individual streams of varying trajectories with lower precipitation rates and higher uniformity than traditional fixed spray head sprinklers.
7. HIGH EFFICIENCY FIXED SPRAY NOZZLES - "High efficiency fixed spray nozzles" shall mean precision irrigation spray nozzles with larger and more uniform droplet size resulting in better wind resistance, lower precipitation rates and higher irrigation efficiency.
8. DRIP IRRIGATION - "Drip Irrigation" shall mean a low pressure, low volume watering system that applies water slowly to plants, near or at ground level, to minimize runoff and loss to evaporation. The term "Drip Irrigation" shall have the same meaning as "Micro Irrigation" and "Trickle Irrigation."
9. SUB SURFACE LOW VOLUME EMITTERS - "Sub surface low volume emitters" shall mean drip or low volume, low pressure irrigation systems that deliver a low flow of water at or near the root zone of plants - measured in gallons per hour versus gallons per minute.
10. LOW VOLUME IRRIGATION - "Low volume irrigation" shall mean drip, low volume or Micro Spray Irrigation, includes Low volume fixed spray nozzles.
11. Best Management Practices - "BMP" as referenced in Section V of the Settlement attached to D.13-07-041.

(L)
(L)

(Continued)

Table with 3 columns: (TO BE INSERTED BY UTILITY), ISSUED BY, (TO BE INSERTED BY C.P.U.C.)
Row 1: Advice 1353, J. T. LINAM, Date Filed 12/23/2021
Row 2: Decision, DIRECTOR - Rates & Regulatory, Effective 03/04/2022
Row 3: Resolution

Schedule No. MO-1C
GENERAL METERED SERVICE in the Monterey Service Area Tariff Area
NON-RESIDENTIAL CUSTOMERS

Sheet 3

CENTRAL DIVISION TARIFF AREA

(N)

DEFINITIONS (Continued):

Monterey Service Area

(N)

12. Customer Classification Conservation Base Rate – “CCCB” the “Customer Class Conservation Base Rate” (“CCCB”) is defined as the low block or division quantity rate from each billing customer classification under conservation rates and is determined as the rate necessary to equal the billing classification revenue requirement given the defined rate design parameters.

SPECIAL CONDITIONS:

General Items:

1. The boundaries in which the above rates apply are as set forth in the Preliminary Statement and delineated on the Tariff Service Area Maps filed as a part of these tariff schedules.
2. This non-residential rate design shall remain in effect and until ordered otherwise by the Commission.
3. Abbreviations as used in this tariff are defined above.
4. Non-residential customers billed under this tariff shall be placed into one of four divisions for billing purposes. The determination of under which Division each individual customer shall be billed will be based on the following:
 - a. Division 1: Customers that are indoor/outdoor Rate BMP-compliant and have outdoor landscape irrigation of no more than 10% of total parcel size covered by the meter (or meters) meant to serve such parcel, and excluding from the total parcel size for purposes of the 10% calculation areas of natural, non-irrigated open space. Meters designated as irrigation only meters will not be included in Division 1 regardless of the 10% parcel size allowance noted above.
 - b. Division 2: Customers that are indoor/outdoor Rate BMP-compliant and have a business where the watering is essential to the product of the business (nurseries), golf courses and government parks, ball fields, and cemeteries.
 - c. Division 3: Customers that are indoor/outdoor Rate BMP-compliant and have outdoor landscape irrigation exceeding the 10% parcel limit for Division 1, as well all Rate BMP-compliant irrigation meters, as previously noted in Special Condition 6 (a).
 - d. Division 4: Customers that are not in compliance with Rate BMPs.
5. Upon approval of the tariff all customers who respond to the request to provide self-certified Rate BMP information will be appropriately categorized into Division 1, 2, 3 or 4 immediately so that all bills issued under the new tariff reflect the provision of a completed survey.
6. Customers that are subsequently found to be non Rate BMP compliant will be given 30 days from the date of notification to achieve compliance as noted in the non-compliance letter.

(Continued)

(TO BE INSERTED BY UTILITY)

ISSUED BY

(TO BE INSERTED BY C.P.U.C.)

Advice 1353

J. T. LINAM

Date Filed 12/23/2021

Decision

DIRECTOR - Rates & Regulatory

Effective 03/04/2022

Resolution _____

Schedule No. MO-1C Sheet 4
 GENERAL METERED SERVICE in the Monterey Service Area Tariff Area
NON-RESIDENTIAL CUSTOMERS

CENTRAL DIVISION TARIFF AREA (Continued) (N)

SPECIAL CONDITIONS (Continued):

General Items:

Monterey Service Area (N)

- 7. All Del Monte Forest golf courses served with emergency potable water from the connection at the Viscaino tank will be assigned an emergency allocation of 30 AF/year. Any potable use within this allotment will be billed at customer Division 1 rates. Usage above the annual allotment would be billed at customer Division 2 rates. (L)

- 8. Rate BMP Compliant will be defined as follows:
 - a. Indoor Usage
 - i. Showerheads – Rain Bars, or Body Spray Nozzles shall be designed and manufactured to emit a maximum of 2.0 gallons per minute GPM.
 - ii. Public Washbasins shall emit a maximum of 0.5 GPM.
 - iii. Public Washbasins equipped with automatic shut off devices or sensor faucets shall operate with a maximum flow rate of 0.25 gallons per cycle.
 - iv. Private Washbasins (e.g.; Washbasins in hotel or motel guest rooms and hospital patient rooms) shall emit a maximum of 1.5 GPM.
 - v. All other sinks shall be restricted to flow at a maximum of 1.5 GPM.
 - vi. Ultra low flow toilets (1.6 gallons per flush (“GPF”)), High Efficiency Toilets (1.28 GPF) or Ultra High Efficiency Toilets (0.8 GPF). All toilets replaced after December 31, 2014 will have to be High Efficiency or Ultra High Efficiency
 - vii. Water efficient urinals designed to flush with a maximum of 0.5 GPF. Includes High Efficiency Urinals (0.5 GPF), pint urinals (0.125 GPF), or waterless urinals.
 - viii. Water Efficient (1.6 GPM) Pre-Rinse spray valves (as applicable), Medical and laboratory photographic, and/or X-Ray processing systems must recirculate water used in the rinse process.
 - ix. All Visitor-Serving Facilities must use Water Efficient Ice Machines
 - x. All Clothes Washers must be rated with a Water Factor of 5.0 or below. There is an exception when the existing appliance was purchased between December 31, 2005 and December 31, 2012, and rates a Water Factor of 5.1-6.0.
 - xi. Visitor-serving, Public, and Quasi-Public facilities must display placards or decals promoting water awareness and the need for conservation in visible locations in restrooms, kitchens, and dining areas.
 - xii. Visitor-serving facilities must offer towel and linen reuse programs by providing written notice in the rooms.
 - xiii. Restaurants must provide written notice that drinking water is available only upon request. Notices must be placed on tables and/or menus. Drinking water will not be provided from the Monterey Peninsula Water Resource System, unless specifically requested.

 - b. Outdoor Usage
 - i. All supplemental irrigation systems require the use of an automated irrigation controller, which must include a water budget feature and may include products, which rely on soil or weather sensors to adjust irrigation schedules. (L)

(Continued)

(TO BE INSERTED BY UTILITY)	ISSUED BY	(TO BE INSERTED BY C.P.U.C.)
Advice 1353	J. T. LINAM	Date Filed <u>12/23/2021</u>
Decision	DIRECTOR - Rates & Regulatory	Effective <u>03/04/2022</u>
		Resolution _____

Schedule No. MO-1C

Sheet 5

GENERAL METERED SERVICE in the Monterey Service Area Tariff Area
NON-RESIDENTIAL CUSTOMERS

CENTRAL DIVISION TARIFF AREA (Continued)

SPECIAL CONDITIONS (Continued):

General Items:

Monterey Service Area (Continued)

- 8. Rate BMP Compliant will be defined as follows: (Continued)
 - b. Outdoor Usage (Continued)
 - ii. Turf grass areas that receive supplemental irrigation must be watered with gear drive rotor sprinklers, multi stream, multi trajectory rotating sprinklers, high efficiency fixed spray nozzles or sub surface low volume emitters.
 - iii. Low volume irrigation is encouraged for landscaped areas containing trees, shrubs and groundcover. The use of standard fixed spray nozzles will not be allowed in landscape beds measuring 3' or less.
 - iv. All automated irrigation controllers must include sensors, or devices that interrupt, or delay a scheduled irrigation event due to rainfall that equals or exceeds an established threshold.
 - v. Hoses used to hand water landscaped areas must be equipped with a positive shut off device.

- 9. Every meter will be categorized and issued a single bill unless a customer requests that a single consolidated bill be provided and then only if the system is capable of doing so without loss of any necessary data or delays in billing.

- 10. **Moratorium:** In portions of the Monterey Service Area served, in whole or part, by Carmel River diversions, and subject to the following conditions and restrictions, California-American Water Company shall deny requests for new service connections and prohibit any increased use of water at existing service addresses resulting from a change in zoning or use:
 - a. California-American Water Company shall not deny such requests or prohibit such increased use where all necessary written approvals for project construction and connection to California-American Water Company's system had been obtained prior to October 20, 2009;
 - b. California-American Water Company shall not deny the installation of additional meters at an existing service provided that the additional metering does not result in an increase in water use.
 - c. This special condition does not authorize California-American Water Company to deny service to:
 - i. the area served by the Pebble Beach Company, Hester Hyde Griffin Trust, and J. Lohr Properties Inc. Water Entitlements pursuant to Monterey Peninsula Water Management District Ordinances 39 and 109 and Rule 23.5, prior to January 1, 2017 ; (T)
 - ii. the area served by the Sand City Water Entitlement pursuant to Monterey Peninsula Water Management District Ordinance 132 and Rule 23.6; (T)
 - iii. Security National Guaranty, Inc. under its frontloading agreement;
 - iv. a connection or increased use where an authorized official of the State Water Resources Control Board has given written approval.

(Continued)

(TO BE INSERTED BY UTILITY) Advice 1377 Decision	ISSUED BY J. T. LINAM DIRECTOR - Rates & Regulatory	(TO BE INSERTED BY C.P.U.C.) Date Filed <u>06/27/2022</u> Effective <u>06/27/2022</u> Resolution
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Schedule No. MO-1C
GENERAL METERED SERVICE in the Monterey Service Area Tariff Area
NON-RESIDENTIAL CUSTOMERS

Sheet 6

CENTRAL DIVISION TARIFF AREA (Continued)

(N)

SPECIAL CONDITIONS (Continued):

General Items:

Monterey Service Area (Continued)

(N)

10. **Moratorium (Continued):** In portions of the Monterey Service Area served, in whole or part, by Carmel River diversions, and subject to the following conditions and restrictions, California-American Water Company shall deny requests for new service connections and prohibit any increased use of water at existing service addresses resulting from a change in zoning or use:

- d. California-American Water Company shall not deny a request for new service or prohibit the increased use of water at an existing service address if an authorized official of the State Water Resources Control Board has given written approval for such service or increased use.
- e. This special condition shall expire at the filing by California-American Water Company of a Tier 1 advice letter with the Commission transmitting the written concurrence of the Deputy Director of Water Rights of the State Water Resources Control Board with California-American Water Company's finding that a permanent supply of water is ready to serve as a replacement for the unlawful diversions of Carmel River water

11. Customers that have heretofore been billed as mixed-use customers prior to March 1, 2017, will now be reclassified into either a multi-residential or non-residential classification. Those prior mixed-use customers with a large number of individual dwelling units on large parcels will be classified as a multi-residential customer after March 1, 2017 and be billed under the same methodology as all other multi-residential customers, which is based on a block use allowance per dwelling unit. All other former mixed-use customers will be billed under the divisional billing parameters and rates for non-residential customers.

12. Pursuant to Decision D.21-11-018 and in accordance with the Preliminary Statement, the Annual Consumption Adjustment Mechanism (ACAM) provides for an annual adjustment to California American Water Monterey Service Area rates based on the 12-month actual consumption ending September 30th of the prior year.

(N)

(N)

(Continued)

(TO BE INSERTED BY UTILITY)	ISSUED BY	(TO BE INSERTED BY C.P.U.C.)
Advice 1353	J. T. LINAM	Date Filed <u>12/23/2021</u>
Decision	DIRECTOR - Rates & Regulatory	Effective <u>03/04/2022</u>
		Resolution _____

Schedule No. MO-1C Sheet 7
 GENERAL METERED SERVICE in the Monterey Service Area Tariff Area
NON-RESIDENTIAL CUSTOMERS

CENTRAL DIVISION TARIFF AREA (Continued)

SPECIAL CONDITIONS:
Fees and Surcharges:

Monterey Service Area

1. All bills are subject to the reimbursement fee set forth in Schedule No.UF.
2. A surcharge is included on each bill to collect franchise taxes and/or business license fees paid to various municipalities. The amount collected is based on a percentage of the gross revenues of each bill. The percentages are as follows:
Franchise Fees: Ryan Ranch 1.00%, City of Pacific Grove 2.00%, City of Carmel-by-the-Sea 2.00%, City of Seaside 1.00%, City of Del Rey Oaks Franchise Fee 2.00%, City of Monterey 1.00%, and unincorporated areas of Monterey County 1.00%.
Business Fees: City of Del Rey Oaks 0.11% and City of Sand City 0.12%.
3. A surcharge for the Customer Assistance Program (CAP) is applied to each California American Water customer bill. Please refer to tariff CA-FEES for charges and details.
4. Per Advice Letter 1152, a fee of 8.325%, imposed by the Monterey Peninsula Water Management District (MPWMD), will be assessed against the customer’s monthly base bill to fund MPWMD’s environmental mitigation, water supply, and conservation programs, as well as other activities. The fee will remain in effect until otherwise directed by the Commission. This fee is applicable to customers in the Monterey Main, Bishop, Hidden Hills and Ryan Ranch areas.
5. Per Advice Letter 1440, a surcharge is included in each bill to recover the net under-collection in the Water Revenue Adjustment Mechanism (WRAM) and Modified Cost Balancing Account (MCBA). For the period ending December 31, 2023, the net under collection totals \$4,925,395 including interest. The surcharge is shown in the table below is set to recover the under collection at a rate equal to 15% of the authorized revenue requirement as approved by D.21-11-018, will be collected over 15 months beginning April 1, 2024. (C)
(C)
(T)
(T)

Non-Residential		
Monterey Main, Hidden Hills, Ryan Ranch, & Bishop Systems:	Surcharge per 100 gal	Months
Division 1	\$0.3837	15
Division 2	\$0.4316	15
Division 3	\$0.4796	15
Division 4	\$0.9592	15

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(TO BE INSERTED BY UTILITY)	ISSUED BY	(TO BE INSERTED BY C.P.U.C.)
Advice 1440	S. W. OWENS	Date Filed 04/01/2024
Decision	SR. DIRECTOR - Rates & Regulatory	Effective 04/01/2024
		Resolution

Schedule No. MO-1C

GENERAL METERED SERVICE in the Monterey Service Area Tariff Area
NON-RESIDENTIAL CUSTOMERS

CENTRAL DIVISION TARIFF AREA (Continued)

SPECIAL CONDITIONS:

Fees and Surcharges:

Monterey Service Area (Continued)

- 6. Per Advice letter 1366, the under-collected balance in the Monterey Service Area Consolidated Expense Balancing Account will be recovered through a quantity-based surcharge of \$0.1458 per 100 gallons over 36 months, beginning May 11, 2022.
- 7. Per Advice Letter 1413, a surcharge is applied to each bill to offset increases in purchased water costs imposed by Monterey Peninsula Water Management District (MPWMD). The offset results in a needed revenue requirement increase of \$1,079,998 or 1.06%. The surcharge of \$0.4757 per cgl is added to the quantity charge beginning July 1, 2023.
- 8. Per D.18-12-021 a meter-based bill credit for the 2020 Excess Plant Related Accumulated Deferred Income Tax will be refunded to customers over the 12-months periods beginning November 1, 2021, as shown in the table below.

Meter Size	Refunds by Meter Equivalents
5/8 x 3/4	\$0.28
3/4	\$0.41
1	\$0.69
1 1/2	\$1.38
2	\$2.21
3	\$4.14
4	\$6.90
6	\$13.79
8	\$22.07
10	\$31.72

- 9. Per Advice Letter 1379 and D.21-11-018 a surcharge of \$0.1297 per cgl will be collected from customers for the 2019 General Rate Case interim rate true-up. The surcharge will be collected until December 31, 2023.
- 10. Per Advice Letter 1418, a surcharge is applied to each bill to offset increase in purchased power costs in the Central Division. This offset results in a needed increase of \$391,589. The surcharge of \$0.0135 per cgl is added to the quantity rate beginning August 27, 2023.

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Schedule No. MO-1C
 GENERAL METERED SERVICE in the Monterey Service Area Tariff Area
NON-RESIDENTIAL CUSTOMERS

Sheet 91

MONTEREY SERVICE AREA

SPECIAL CONDITIONS:

Fees & Surcharges (continued):

Intervenor Compensation Surcharges

1. Per Decision D.23-02-032, intervenor compensation paid to National Consumer Law Center will be recovered through a meter surcharge for one billing cycle upon approval of Advice Letter 1411. The total amount of \$2,598.53 will be recovered from all classes of metered customers.

Meter Size	Surcharge
5/8 x 3/4	\$0.01
3/4	\$0.01
1	\$0.02
1 1/2	\$0.05
2	\$0.07
3	\$0.14
4	\$0.23
6	\$0.46
8	\$0.74
10	\$1.06
12	\$1.52

2. Per Decision D.23-03-044, intervenor compensation paid to the Center for Accessible Technology will be recovered through a meter surcharge for one billing cycle upon approval of Advice Letter 1411. The total amount of \$5,715.27 will be recovered from all classes of metered customers.

Meter Size	Surcharge
5/8 x 3/4	\$0.02
3/4	\$0.03
1	\$0.05
1 1/2	\$0.10
2	\$0.16
3	\$0.30
4	\$0.51
6	\$1.01
8	\$1.62
10	\$2.33
12	\$3.35

(Continued)

(TO BE INSERTED BY UTILITY)

Advice 1411
 Decision

ISSUED BY

S. W. OWENS
 SR. DIRECTOR - Rates & Regulatory

(TO BE INSERTED BY C.P.U.C.)

Date Filed 06/09/2023
 Effective 07/09/2023
 Resolution _____

(C)

(C)

Schedule No. MO-10
 GENERAL METERED SERVICE in the Monterey Service Area Tariff Area
OTHER CUSTOMERS

Sheet 1

APPLICABILITY

Applicable to all water furnished on a metered basis to miscellaneous, construction, and other water utility customers in the service areas defined below.

CENTRAL DIVISION TARIFF AREA RATES

Monterey Service Area – Other Customers

TERRITORY

The incorporated cities of Monterey, Pacific Grove, Carmel-by-the-Sea, Del Rey Oaks, Sand City, a portion of Seaside, Hidden Hills and Ryan Ranch subdivisions, Bishop subdivision including the area known as Laguna Seca Ranch Estates and vicinity and certain unincorporated areas in the County of Monterey.

RATES

Quantity Rates:

	<u>Base Rate</u>	
	<u>Per 100 gal (CGL)</u>	(I)
Misc. and Construction	\$4.4351	
Misc. and Construction Meter Rates:		
	<u>Per Meter</u>	
	<u>Per Month</u>	(I)
For 5/8 x 3/4-inch meter.....	\$35.32	
For 3/4-inch meter.....	\$52.98	
For 1-inch meter.....	\$88.30	
For 1-1/2-inch meter.....	\$176.60	
For 2-inch meter.....	\$282.57	
For 3-inch meter.....	\$529.81	
For 4-inch meter.....	\$883.02	
For 6-inch meter.....	\$1,766.04	
For 8-inch meter.....	\$2,825.66	

The Meter Charge is a readiness-to-serve charge which is applicable to all metered service and to which is added the charge for water used computed at the Quantity Rate.

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(TO BE INSERTED BY UTILITY)	ISSUED BY	(TO BE INSERTED BY C.P.U.C.)
Advice 1430	S. W. OWENS	Date Filed <u>12/18/2023</u>
Decision	SR. DIRECTOR - Rates & Regulatory	Effective <u>01/01/2024</u>
		Resolution _____

Schedule No. MO-10
GENERAL METERED SERVICE in the Monterey Service Area Tariff Area
OTHER CUSTOMERS

Sheet 2

RATES (continued):

Monterey Service Area – Other Customers

Other Water Utility (Permanent Service)

Quantity Rates:

	<u>Base Rate</u> <u>Per 100 gal (CGL)</u>		
Block 1.....	\$0.7313		(l)
Block 2.....	\$1.4626		(l)
Block 3.....	\$5.8505		(l)

Other Water Utility (Temporary Service)

Quantity Rates:

	<u>Base Rate</u> <u>Per 100 gal (CGL)</u>		
Other Water Utility (Temporary Service).....	\$0.7313		(l)

Other Water Utility (Permanent & Temporary)

Meter Rates:

	<u>Per Meter</u> <u>Per Month</u>		
For 5/8 x 3/4-inch meter.....	\$58.87		(l)
For 3/4-inch meter.....	\$88.30		
For 1-inch meter.....	\$147.17		
For 1-1/2-inch meter.....	\$294.34		
For 2-inch meter.....	\$470.94		
For 3-inch meter.....	\$883.02		
For 4-inch meter.....	\$1,471.70		(l)

The Meter Charge is a readiness-to-serve charge which is applicable to all metered service and to which is added the charge for water used computed at the Quantity Rate.

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(TO BE INSERTED BY UTILITY)	ISSUED BY	(TO BE INSERTED BY C.P.U.C.)
Advice 1430	S. W. OWENS	Date Filed <u>12/18/2023</u>
Decision	SR. DIRECTOR - Rates & Regulatory	Effective <u>01/01/2024</u>
		Resolution _____

Schedule No. MO-10
GENERAL METERED SERVICE in the Monterey Service Area Tariff Area
OTHER CUSTOMERS

Sheet 3

CENTRAL DIVISION TARIFF AREA

SPECIAL CONDITIONS

General Items:

Monterey Service Area

1. The boundaries in which the above rates apply are as set forth in the Preliminary Statement and delineated on the Tariff Service Area Maps filed as a part of these tariff schedules.
2. Every meter will be categorized and issued a single bill unless a customer requests that a single consolidated bill be provided and then only if the system is capable of doing so without loss of any necessary data or delays in billing.
3. This rate design shall remain in effect and until ordered otherwise by the Commission.
4. Permanent Service to Other Water Utility consumption blocks are outlined as follows:
 - a. Block 1: 52 CGL's of water per residential living unit
 - b. Block 2: An additional 52 CGL's of water per residential living unit above Block 1
 - c. Block 3: All water in excess of 104 CGL's per residential living unit
5. **Moratorium:** In portions of the Monterey Service Area served, in whole or part, by Carmel River diversions, and subject to the following conditions and restrictions, California-American Water Company shall deny requests for new service connections and prohibit any increased use of water at existing service addresses resulting from a change in zoning or use:
 - a. California-American Water Company shall not deny such requests or prohibit such increased use where all necessary written approvals for project construction and connection to California-American Water Company's system had been obtained prior to October 20, 2009;
 - b. California-American Water Company shall not deny the installation of additional meters at an existing service provided that the additional metering does not result in an increase in water use.
 - c. This special condition does not authorize California-American Water Company to deny service to:
 - i. the area served by the Pebble Beach Company, Hester Hyde Griffin Trust, and J. Lohr Properties Inc. Water Entitlements pursuant to Monterey Peninsula Water Management District Ordinances 39 and 109 and Rule 23.5, prior to January 1, 2017; (T)
 - ii. the area served by the Sand City Water Entitlement pursuant to Monterey Peninsula Water Management District Ordinance 132 and Rule 23.6; (T)
 - iii. Security National Guaranty, Inc. under its frontloading agreement;
 - iv. a connection or increased use where an authorized official of the State Water Resources Control Board has given written approval.

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(TO BE INSERTED BY UTILITY)

ISSUED BY

(TO BE INSERTED BY C.P.U.C.)

Advice 1377

J. T. LINAM

Date Filed 06/27/2022

Decision

DIRECTOR - Rates & Regulatory

Effective 06/27/2022

Resolution _____

Schedule No. MO-10
GENERAL METERED SERVICE in the Monterey Service Area Tariff Area
OTHER CUSTOMERS

Sheet 4

CENTRAL DIVISION TARIFF AREA (Continued)

(N)

SPECIAL CONDITIONS (Continued)

General Items:

Monterey Service Area

(N)

5. Moratorium (continued): In portions of the Monterey Service Area served, in whole or part, by Carmel River diversions, and subject to the following conditions and restrictions, California-American Water Company shall deny requests for new service connections and prohibit any increased use of water at existing service addresses resulting from a change in zoning or use:

d. California-American Water Company shall not deny a request for new service or prohibit the increased use of water at an existing service address if an authorized official of the State Water Resources Control Board has given written approval for such service or increased use.

e. This special condition shall expire at the filing by California-American Water Company of a Tier 1 advice letter with the Commission transmitting the written concurrence of the Deputy Director of Water Rights of the State Water Resources Control Board with California-American Water Company's finding that a permanent supply of water is ready to serve as a replacement for the unlawful diversions of Carmel River water.

6. Pursuant to Decision D.21-11-018 and in accordance with the Preliminary Statement, the Annual Consumption Adjustment Mechanism (ACAM) provides for an annual adjustment to California American Water Monterey Service Area rates based on the 12-month actual consumption ending September 30th of the prior year.

(N)
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(N)

(Continued)

(TO BE INSERTED BY UTILITY)	ISSUED BY	(TO BE INSERTED BY C.P.U.C.)
Advice 1353	J. T. LINAM	Date Filed <u>12/23/2021</u>
Decision	DIRECTOR - Rates & Regulatory	Effective <u>03/04/2022</u>
		Resolution _____

Schedule No. MO-10 Sheet 5
 GENERAL METERED SERVICE in the Monterey Service Area Tariff Area
OTHER CUSTOMERS

CENTRAL DIVISION TARIFF AREA

SPECIAL CONDITIONS:
Fees and Surcharges:

Monterey Service Area

1. All bills are subject to the reimbursement fee set forth in Schedule No.UF.
2. A surcharge is included on each bill to collect franchise taxes and/or business license fees paid to various municipalities. The amount collected is based on a percentage of the gross revenues of each bill. The percentages are as follows:
Franchise Fees: Ryan Ranch 1.00%, City of Pacific Grove 2.00%, City of Carmel-by-the-Sea 2.00%, City of Seaside 1.00%, City of Del Rey Oaks Franchise Fee 2.00%, City of Monterey 1.00%, and unincorporated areas of Monterey County 1.00%.
Business Fees: City of Del Rey Oaks 0.11% and City of Sand City 0.12%.
3. A surcharge for the Customer Assistance Program (CAP) is applied to each California American Water customer bill. Please refer to tariff CA-FEES for charges and details.
4. Per Advice Letter 1152, a fee of 8.325%, imposed by the Monterey Peninsula Water Management District (MPWMD), will be assessed against the customer's monthly base bill to fund MPWMD's environmental mitigation, water supply, and conservation programs, as well as other activities. The fee will remain in effect until otherwise directed by the Commission. This fee is applicable to customers in the Monterey Main, Bishop, Hidden Hills and Ryan Ranch areas.
5. Per Advice Letter 1440, a surcharge is included in each bill to recover the net under-collection in the Water Revenue Adjustment Mechanism (WRAM) and Modified Cost Balancing Account (MCBA). For the period ending December 31, 2023, the net under collection totals \$4,925,395 including interest. The surcharge is shown in the table below is set to recover the under collection at a rate equal to 15% of the authorized revenue requirement as approved by D.21-11-018, will be collected over 15 months beginning April 1, 2024. (C)
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	Surcharge per 100 gal	Months
OWU-Permanent		
Block 1	\$0.2098	15
Block 2	\$0.4196	15
Block 3	\$1.6785	15
OWU-Temporary	\$0.2098	15

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(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
Advice	1440	S. W. OWENS	Date Filed	04/01/2024
Decision		SR. DIRECTOR - Rates & Regulatory	Effective	04/01/2024
			Resolution	

Schedule No. MO-10

Sheet 6

GENERAL METERED SERVICE in the Monterey Service Area Tariff Area

OTHER CUSTOMERS

CENTRAL DIVISION TARIFF AREA (Continued)

SPECIAL CONDITIONS (Continued):

Fees and Surcharges

Monterey Service Area (Continued)

6. Per Advice Letter 1366, the under-collected balance in the Monterey County District Consolidated Expense Balancing Account will be recovered through a quantity-based surcharge of \$0.1458 per 100 gallons over 36 months, beginning May 11, 2022. This total amount will be recovered from all classes of customers.
7. Decision 12-06-040 authorized Carmel River Reroute and San Clemente Dam Removal Project costs to be included in the San Clemente Dam balancing account. Per Decision 18-12-021, California American Water will recover the regulatory asset / San Clemente Dam balancing account in base rates over a 20-year period starting January 1, 2018. Current authorized recovery of \$7,921,004 per annum is included in base rates.
8. Per Advice Letter 1413, a surcharge is applied to each bill to offset increases in purchased water costs imposed by Monterey Peninsula Water Management District (MPWMD). The offset results in a needed revenue requirement increase of \$1,079,998 or 1.06%. The surcharge of \$0.4757 per cgl is added to the quantity charge beginning July 1, 2023.
9. Per D.18-12-021 a meter-based bill credit for the 2020 Excess Plant Related Accumulated Deferred Income Tax will be refunded to customers over the 12-months periods beginning November 1, 2021, as shown in the table below.

Meter Size	Refunds by Meter Equivalents
5/8 x 3/4	\$0.28
3/4	\$0.41
1	\$0.69
1 1/2	\$1.38
2	\$2.21
3	\$4.14
4	\$6.90
6	\$13.79
8	\$22.07
10	\$31.72

10. Per Advice Letter 1379 and D.21-11-018 a surcharge of \$0.1297 per cgl will be collected from customers for the 2019 General Rate Case interim rate true-up. The surcharge will be collected until December 31, 2023.
11. Per Advice Letter 1418, a surcharge is applied to each bill to offset increases in purchased power costs in Central Division. This offset results in a needed increase of \$391,589. The surcharge of \$0.0135 per cgl is added to the quantity rate beginning August 27, 2023.

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(TO BE INSERTED BY UTILITY)

ISSUED BY

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Advice 1418

S. W. OWENS

Date Filed 07/28/2023

Decision

SR. DIRECTOR - Rates & Regulatory

Effective 08/27/2023

Resolution _____

Schedule No. MO-10
 GENERAL METERED SERVICE in the Monterey Service Area Tariff Area
OTHER CUSTOMERS

Sheet 91

MONTEREY SERVICE AREA

SPECIAL CONDITIONS:

Fees & Surcharges (continued):

Intervenor Compensation Surcharges

- Per Decision D.23-02-032, intervenor compensation paid to National Consumer Law Center will be recovered through a meter surcharge for one billing cycle upon approval of Advice Letter 1411. The total amount of \$2,598.53 will be recovered from all classes of metered customers.

Meter Size	Surcharge
5/8 x 3/4	\$0.01
3/4	\$0.01
1	\$0.02
1 1/2	\$0.05
2	\$0.07
3	\$0.14
4	\$0.23
6	\$0.46
8	\$0.74
10	\$1.06
12	\$1.52

- Per Decision D.23-03-044, intervenor compensation paid to the Center for Accessible Technology will be recovered through a meter surcharge for one billing cycle upon approval of Advice Letter 1411. The total amount of \$5,715.27 will be recovered from all classes of metered customers.

Meter Size	Surcharge
5/8 x 3/4	\$0.02
3/4	\$0.03
1	\$0.05
1 1/2	\$0.10
2	\$0.16
3	\$0.30
4	\$0.51
6	\$1.01
8	\$1.62
10	\$2.33
12	\$3.35

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(TO BE INSERTED BY UTILITY)

Advice 1411
 Decision

ISSUED BY

S. W. OWENS
 SR. DIRECTOR - Rates & Regulatory

(TO BE INSERTED BY C.P.U.C.)

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 Resolution _____

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